

Meet our Financial Professional team!



Through our service model; Strategic Financial Solutions provides our Plan Sponsors the opportunity to have a team of Financial Professionals available to their employees.

What we do:

- Educational Presentations
- One-on-One visits to assist in answering employee questions.
- Financial Planning

Some of the services referenced may involve engaging the professional in a different arrangement and may include fees.

Insurance products from the Principal Financial Group® are issued by Principal National Life Insurance Company (except in New York), Principal Life Insurance Company and the companies available through the Preferred Product Network, Inc. Securities and advisory products offered through Principal Securities, Inc., 800/247-1737, Member SIPC. Principal National, Principal Life, the Preferred Product Network and Principal Securities are members of the Principal Financial Group®, Des Moines, IA 50392. Larry Witzel and Bert McClintock, Principal National and Principal Life Financial Representatives, Principal Securities Registered Representatives, and Financial Advisors. Jeff Haugse and Al Eckhoff, Jordan Kuehner, Brian Brandt Principal National and Principal Life Financial Representatives, Principal Securities Registered Representatives. Strategic Financial Solutions is not an affiliate of any company of the Principal Financial Group®. 1319886-102020