



Strategic
Financial
Solutions™

Individual Statement of Service

Operating in cooperation with you as a strategic partner, our goal is to provide you with an objective evaluation of your investment and retirement needs.

Via **The Portfolio Solution™** utilizing resources from a number of the largest and most respected investment firms, as well as objective and subjective analytical data from a variety of resources, we will assist you in growing and developing your investment capital. Our processes and resources utilize cutting edge technology designed to enhance, monitor, and track your performance.

Our commitment is to constantly act as your advocate, pursuing your objectives and assist you in proactive planning of your invested assets.

Insurance products from the Principal Financial Group® are issued by Principal National Life Insurance Company (except in New York), Principal Life Insurance Company and the companies available through the Preferred Product Network, Inc. Securities and advisory products offered through Principal Securities, Inc., 800/247-1737, Member SIPC. Principal National, Principal Life, the Preferred Product Network and Principal Securities are members of the Principal Financial Group®, Des Moines, IA 50392. Larry Witzel and Bert McClintock, Principal National and Principal Life Financial Representatives, Principal Securities Registered Representatives, and Financial Advisors. Jeff Haugse and Al Eckhoff, Jordan Kuehner, Brian Brandt Principal National and Principal Life Financial Representatives, Principal Securities Registered Representatives. Strategic Financial Solutions is not an affiliate of any company of the Principal Financial Group®. 1288694-112020